DIGIWORLD CORPORATION

THE SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom - Happiness --- 00 ---

No: 09/2021/DGW-TGĐ

HCMC, April 20th, 2021

Regarding: Result Explanation for the Separate Financial Statements

Quarter I 2021

To:

- The State Securities Commission

- Ho Chi Minh Stock Exchange

According to our Business Performance Quarter I/2021 of the Separate financial statements dated April 20th, 2021, the Company would like to clarify the changes as below:

Indicators	Quarter I/ 2021 (VND)	Quarter I/2020 (VND)	Up/Down (%)
Net revenue	4,979,076,935,520	2,298,568,519,875	+117%
Profit after tax	111,040,044,845	45,484,750,819	+144%

Reasons:

In 1Q21, total revenue reached VND 4,979 billion, soaring 117% year on year and profit after tax reached VND 111 billion, up 144% year on year. This growth came entirely from core businesses:

- Laptops and tablets: revenue recorded a 73% growth year on year thanks to the growth from all current brands, especially the contribution of two new brands, Apple and Huawei.
- **Mobile phones:** an impressive growth of 148% thanks to the launch of new Xiaomi phone models in Q1, Xiaomi continues to maintain its position in the market. Furthermore, the Q1 this year recorded additional contributions from Iphone series and the increasing demand for mobile phones during the Lunar New Year.
- After a tough year 2020, Office Equipment and Consumer Goods showed a positive sign with growth of 128% and 29%, respectively. For Office Equipment, IOT products account for a large proportion of revenue, typically Xiaomi, Huawei and Apple brand, so this segment achieved an outstanding growth. For the Consumer Goods, the contribution of Regenflex osteoarthritis products and Nestlé nutritional milk helped this segment grow slightly over the same period.

Sincerely.

DIGIWORLD CORPORATION

General Director

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